
Elasticsearch DSL Documentation

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Honza Král

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Elasticsearch DSL is a high-level library whose aim is to help with writing and running queries against Elasticsearch. It is built on top of the official low-level client (`elasticsearch-py`).

It provides a more convenient and idiomatic way to write and manipulate queries. It stays close to the Elasticsearch JSON DSL, mirroring its terminology and structure. It exposes the whole range of the DSL from Python either directly using defined classes or a queryset-like expressions.

It also provides an optional wrapper for working with documents as Python objects: defining mappings, retrieving and saving documents, wrapping the document data in user-defined classes.

To use the other Elasticsearch APIs (eg. cluster health) just use the underlying client.

Compatibility

The library is compatible with all Elasticsearch versions since 1.x but you **have to use a matching major version**:

For **Elasticsearch 2.0** and later, use the major version 2 (2.x.y) of the library.

For **Elasticsearch 1.0** and later, use the major version 0 (0.x.y) of the library.

The recommended way to set your requirements in your *setup.py* or *requirements.txt* is:

```
# Elasticsearch 2.x
elasticsearch-dsl>=2.0.0,<3.0.0

# Elasticsearch 1.x
elasticsearch-dsl<2.0.0
```

The development is happening on `master` and `1.x` branches, respectively.

Search Example

Let's have a typical search request written directly as a dict:

```
from elasticsearch import Elasticsearch
client = Elasticsearch()

response = client.search(
    index="my-index",
    body={
        "query": {
            "filtered": {
                "query": {
                    "bool": {
                        "must": [{"match": {"title": "python"}}],
                        "must_not": [{"match": {"description": "beta"}}]
                    }
                },
            },
            "filter": {"term": {"category": "search"}}
        },
        "aggs": {
            "per_tag": {
                "terms": {"field": "tags"},
                "aggs": {
                    "max_lines": {"max": {"field": "lines"}}
                }
            }
        }
    }
)

for hit in response['hits']['hits']:
    print(hit['_score'], hit['_source']['title'])

for tag in response['aggregations']['per_tag']['buckets']:
    print(tag['key'], tag['max_lines']['value'])
```

The problem with this approach is that it is very verbose, prone to syntax mistakes like incorrect nesting, hard to modify (eg. adding another filter) and definitely not fun to write.

Let's rewrite the example using the Python DSL:

```
from elasticsearch import Elasticsearch
from elasticsearch_dsl import Search, Q
```

```
client = Elasticsearch()

s = Search(using=client, index="my-index") \
    .filter("term", category="search") \
    .query("match", title="python") \
    .query(~Q("match", description="beta"))

s.aggs.bucket('per_tag', 'terms', field='tags') \
    .metric('max_lines', 'max', field='lines')

response = s.execute()

for hit in response:
    print(hit.meta.score, hit.title)

for tag in response.aggregations.per_tag.buckets:
    print(tag.key, tag.max_lines.value)
```

As you see, the library took care of:

- creating appropriate Query objects by name (eq. “match”)
- composing queries into a compound bool query
- creating a filtered query since `.filter()` was used
- providing a convenient access to response data
- no curly or square brackets everywhere

Persistence Example

Let's have a simple Python class representing an article in a blogging system:

```
from datetime import datetime
from elasticsearch_dsl import DocType, String, Date, Integer
from elasticsearch_dsl.connections import connections

# Define a default Elasticsearch client
connections.create_connection(hosts=['localhost'])

class Article(DocType):
    title = String(analyzer='snowball', fields={'raw': String(index='not_analyzed')})
    body = String(analyzer='snowball')
    tags = String(index='not_analyzed')
    published_from = Date()
    lines = Integer()

    class Meta:
        index = 'blog'

    def save(self, ** kwargs):
        self.lines = len(self.body.split())
        return super(Article, self).save(** kwargs)

    def is_published(self):
        return datetime.now() < self.published_from

# create the mappings in elasticsearch
Article.init()

# create and save an article
article = Article(meta={'id': 42}, title='Hello world!', tags=['test'])
article.body = ''' looong text '''
article.published_from = datetime.now()
article.save()

article = Article.get(id=42)
print(article.is_published())

# Display cluster health
print(connections.get_connection().cluster.health())
```

In this example you can see:

- providing a *Default connection*

- defining fields with mapping configuration
- setting index name
- defining custom methods
- overriding the built-in `.save()` method to hook into the persistence life cycle
- retrieving and saving the object into Elasticsearch
- accessing the underlying client for other APIs

You can see more in the [Persistence](#) chapter.

Pre-built Faceted Search

If you have your DocTypes defined you can very easily create a faceted search class to simplify searching and filtering.

Note: This feature is experimental and may be subject to change.

```
from elasticsearch_dsl import FacetedSearch
from elasticsearch_dsl.aggs import Terms, DateHistogram

class BlogSearch(FacetedSearch):
    doc_types = [Article, ]
    # fields that should be searched
    fields = ['tags', 'title', 'body']

    facets = {
        # use bucket aggregations to define facets
        'tags': Terms(field='tags'),
        'publishing_frequency': DateHistogram(field='published_from', interval='month')
    }

# empty search
bs = BlogSearch()
response = bs.execute()

for hit in response:
    print(hit.meta.score, hit.title)

for (tag, count, selected) in response.facets.tags:
    print(tag, ' (SELECTED):' if selected else ': ', count)

for (month, count, selected) in response.facets.publishing_frequency:
    print(month.strftime('%B %Y'), ' (SELECTED):' if selected else ': ', count)
```

You can find more details in the *Faceted Search* chapter.

Migration from `elasticsearch-py`

You don't have to port your entire application to get the benefits of the Python DSL, you can start gradually by creating a `Search` object from your existing `dict`, modifying it using the API and serializing it back to a `dict`:

```
body = {...} # insert complicated query here

# Convert to Search object
s = Search.from_dict(body)

# Add some filters, aggregations, queries, ...
s.filter("term", tags="python")

# Convert back to dict to plug back into existing code
body = s.to_dict()
```

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7.1 Configuration

There are several ways how to configure connections for the library. Easiest option, and most useful, is to just define one default connection that will be used every time an API call is made without explicitly passing in other connection.

When using `elasticsearch_dsl` it is highly recommended to use the attached serializer (`elasticsearch_dsl.serializer.serializer`) that will make sure your objects are correctly serialized into json every time. The `create_connection` method that is described here (and that `configure` method uses under the hood) will do that automatically for you, unless you explicitly specify your own serializer. The serializer we use will also allow you to serialize your own objects - just define a `to_dict()` method on your objects and it will automatically be called when serializing to json.

Note: Unless you want to access multiple clusters from your application it is highly recommended that you use the `create_connection` method and all operations will use that connection automatically.

7.1.1 Manual

If you don't wish to supply global configuration you can always pass in your own connection (instance of `elasticsearch.Elasticsearch`) as parameter using wherever it is accepted:

```
s = Search(using=Elasticsearch('localhost'))
```

You can even use this approach to override any connection the object might be already associated with:

```
s = s.using(Elasticsearch('otherhost:9200'))
```

7.1.2 Default connection

To define a default connection that will be used globally, use the `connections` module and the `create_connection` method:

```
from elasticsearch_dsl.connections import connections

connections.create_connection(hosts=['localhost'], timeout=20)
```

Any keyword arguments (`hosts` and `timeout` in our example) will be passed to the `Elasticsearch` class.

7.1.3 Multiple clusters

You can define multiple connections to multiple clusters, either at the same time using the `configure` method:

```
from elasticsearch_dsl.connections import connections

connections.configure(
    default={'hosts': 'localhost'},
    dev={
        'hosts': ['esdev1.example.com:9200'],
        'sniff_on_start': True
    }
)
```

Such connections will be constructed lazily when requested for the first time.

Or just add them one by one:

```
# if you have configuration to be passed to Elasticsearch.__init__
connections.create_connection('qa', hosts=['esqa1.example.com'], sniff_on_start=True)

# if you already have an Elasticsearch instance ready
connections.add_connection('qa', my_client)
```

Using aliases

When using multiple connections you can just refer to them using the string alias you registered them under:

```
s = Search(using='qa')
```

`KeyError` will be raised if there is no connection registered under that alias.

7.2 Search DSL

7.2.1 The Search object

The `Search` object represents the entire search request:

- queries
- filters
- aggregations
- sort
- pagination
- additional parameters
- associated client

The API is designed to be chainable. With the exception of the aggregations functionality this means that the `Search` object is immutable - all changes to the object will result in a copy being created which contains the changes. This means you can safely pass the `Search` object to foreign code without fear of it modifying your objects.

You can pass an instance of the low-level `elasticsearch client` when instantiating the `Search` object:

```
from elasticsearch import Elasticsearch
from elasticsearch_dsl import Search

client = Elasticsearch()

s = Search(client)
```

You can also define the client at a later time (for more options see the [~:ref:connections](#) chapter):

```
s = s.using(client)
```

Note: All methods return a *copy* of the object, making it safe to pass to outside code.

The API is chainable, allowing you to combine multiple method calls in one statement:

```
s = Search().using(client).query("match", title="python")
```

Note: In some cases this approach is not possible due to python's restriction on identifiers - for example if your field is called `@timestamp`. In that case you have to fall back to unpacking a dictionary: `s.query('range', **{'@timestamp': {'lt': 'now'}})`

To send the request to Elasticsearch:

```
response = s.execute()
```

If you just want to iterate over the hits returned by your search you can iterate over the `Search` object:

```
for hit in s:
    print(hit.title)
```

Search results will be cached. Subsequent calls to `execute` or trying to iterate over an already executed `Search` object will not trigger additional requests being sent to Elasticsearch. To force a request specify `ignore_cache=True` when calling `execute`.

For debugging purposes you can serialize the `Search` object to a dict explicitly:

```
print(s.to_dict())
```

Queries

The library provides classes for all Elasticsearch query types. Pass all the parameters as keyword arguments:

```
from elasticsearch_dsl.query import MultiMatch

# {"multi_match": {"query": "python django", "fields": ["title", "body"]}}
MultiMatch(query='python django', fields=['title', 'body'])
```

You can use the `Q` shortcut to construct the instance using a name with parameters or the raw dict:

```
Q("multi_match", query='python django', fields=['title', 'body'])
Q({"multi_match": {"query": "python django", "fields": ["title", "body"]}})
```

To add the query to the `Search` object, use the `.query()` method:

```
q = Q("multi_match", query='python django', fields=['title', 'body'])
s = s.query(q)
```

The method also accepts all the parameters as the `Q` shortcut:

```
s = s.query("multi_match", query='python django', fields=['title', 'body'])
```

If you already have a query object, or a dict representing one, you can just override the query used in the `Search` object:

```
s.query = Q('bool', must=[Q('match', title='python'), Q('match', body='best')])
```

Query combination

Query objects can be combined using logical operators:

```
Q("match", title='python') | Q("match", title='django')
# {"bool": {"should": [...]}}

Q("match", title='python') & Q("match", title='django')
# {"bool": {"must": [...]}}

~Q("match", title="python")
# {"bool": {"must_not": [...]}}
```

You can also use the `+` operator:

```
Q("match", title='python') + Q("match", title='django')
# {"bool": {"must": [...]}}
```

When using the `+` operator with `Bool` queries, it will merge them into a single `Bool` query:

```
Q("bool") + Q("bool")
# {"bool": {"...": [...]}}
```

When you call the `.query()` method multiple times, the `+` operator will be used internally:

```
s = s.query().query()
print(s.to_dict())
# {"query": {"bool": [...]}}
```

If you want to have precise control over the query form, use the `Q` shortcut to directly construct the combined query:

```
q = Q('bool',
      must=[Q('match', title='python')],
      should=[Q(...), Q(...)],
      minimum_should_match=1
)
s = Search().query(q)
```

Filters

Filters behave similarly to queries - just use the `F` shortcut and `.filter()` method. When you use the `.filter()` method, the query will be automatically wrapped in a `filtered` query.

If you want to use the `post_filter` element for faceted navigation, use the `.post_filter()` method.

Aggregations

To define an aggregation, you can use the A shortcut:

```
A('terms', field='tags')
# {"terms": {"field": "tags"}}
```

To nest aggregations, you can use the `.bucket()` and `.metric()` methods:

```
a = A('terms', field='category')
# {'terms': {'field': 'category'}}

a.metric('clicks_per_category', 'sum', field='clicks')\
  .bucket('tags_per_category', 'terms', field='tags')
# {
#   'terms': {'field': 'category'},
#   'aggs': {
#     'clicks_per_category': {'sum': {'field': 'clicks'}},
#     'tags_per_category': {'terms': {'field': 'tags'}}
#   }
# }
```

To add aggregations to the Search object, use the `.aggs` property, which acts as a top-level aggregation:

```
s = Search()
a = A('terms', field='category')
s.aggs.bucket('category_terms', a)
# {
#   'aggs': {
#     'category_terms': {
#       'terms': {
#         'field': 'category'
#       }
#     }
#   }
# }
```

or

```
s = Search()
s.aggs.bucket('per_category', 'terms', field='category')\
  .metric('clicks_per_category', 'sum', field='clicks')\
  .bucket('tags_per_category', 'terms', field='tags')

s.to_dict()
# {
#   'aggs': {
#     'per_category': {
#       'terms': {'field': 'category'},
#       'aggs': {
#         'clicks_per_category': {'sum': {'field': 'clicks'}},
#         'tags_per_category': {'terms': {'field': 'tags'}}
#       }
#     }
#   }
# }
```

You can access an existing bucket by its name:

```
s = Search()

s.aggs.bucket('per_category', 'terms', field='category')
s.aggs['per_category'].metric('clicks_per_category', 'sum', field='clicks')
s.aggs['per_category'].bucket('tags_per_category', 'terms', field='tags')
```

Note: When chaining multiple aggregations, there is a difference between what `.bucket()` and `.metric()` methods return - `.bucket()` returns the newly defined bucket while `.metric()` returns its parent bucket to allow further chaining.

As opposed to other methods on the `Search` objects, defining aggregations is done in-place (does not return a copy).

Sorting

To specify sorting order, use the `.sort()` method:

```
s = Search().sort(
    'category',
    '-title',
    {"lines": {"order": "asc", "mode": "avg"}}
)
```

It accepts positional arguments which can be either strings or dictionaries. String value is a field name, optionally prefixed by the `-` sign to specify a descending order.

To reset the sorting, just call the method with no arguments:

```
s = s.sort()
```

Pagination

To specify the from/size parameters, use the Python slicing API:

```
s = s[10:20]
# {"from": 10, "size": 10}
```

If you want to access all the documents matched by your query you can use the `scan` method which uses the scan/scroll elasticsearch API:

```
for hit in s.scan():
    print(hit.title)
```

Note that in this case the results won't be sorted.

Highlighting

To set common attributes for highlighting use the `highlight_options` method:

```
s = s.highlight_options(order='score')
```

Enabling highlighting for individual fields is done using the `highlight` method:

```
s = s.highlight('title')
# or, including parameters:
s = s.highlight('title', fragment_size=50)
```


The fragments in the response will then be available on each `Result` object as `.meta.highlight.FIELD` which will contain the list of fragments:

```
response = s.execute()
for hit in response:
    for fragment in hit.meta.highlight.title:
        print(fragment)
```

Suggestions

To specify a suggest request on your `Search` object use the `suggest` method:

```
s = s.suggest('my_suggestion', 'pyhton', term={'field': 'title'})
```

The first argument is the name of the suggestions (name under which it will be returned), second is the actual text you wish the suggester to work on and the keyword arguments will be added to the suggest's json as-is.

If you only wish to run the suggestion part of the search (via the `_suggest` endpoint) you can do so via `execute_suggest`:

```
s = s.suggest('my_suggestion', 'pyhton', term={'field': 'title'})
suggestions = s.execute_suggest()

print(suggestions.my_suggestion)
```

Extra properties and parameters

To set extra properties of the search request, use the `.extra()` method:

```
s = s.extra(explain=True)
```

To set query parameters, use the `.params()` method:

```
s = s.params(search_type="count")
```

If you need to limit the fields being returned by elasticsearch, use the `fields()` method:

```
# only return the selected fields
s = s.fields(['title', 'body'])
# reset the field selection
s = s.fields()
# don't return any fields, just the metadata
s = s.fields([])
```

Serialization and Deserialization

The search object can be serialized into a dictionary by using the `.to_dict()` method.

You can also create a `Search` object from a dict:

```
s = Search.from_dict({"query": {"match": {"title": "python"}}})
```

7.2.2 Response

You can execute your search by calling the `.execute()` method that will return a `Response` object. The `Response` object allows you access to any key from the response dictionary via attribute access. It also provides some convenient helpers:

```
response = s.execute()

print(response.success())
# True

print(response.took)
# 12

print(response.hits.total)

print(response.suggest.my_suggestions)
```

If you want to inspect the contents of the `response` objects, just use its `to_dict` method to get access to the raw data for pretty printing.

Hits

To access to the hits returned by the search, access the `hits` property or just iterate over the `Response` object:

```
response = s.execute()
print('Total %d hits found.' % response.hits.total)
for h in response:
    print(h.title, h.body)
```

Result

The individual hits is wrapped in a convenience class that allows attribute access to the keys in the returned dictionary. All the metadata for the results are accessible via `meta` (without the leading `_`):

```
response = s.execute()
h = response.hits[0]
print('/%s/%s/%s returned with score %f' % (
    h.meta.index, h.meta.doc_type, h.meta.id, h.meta.score))
```

Note: If your document has a field called `meta` you have to access it using the get item syntax: `hit['meta']`.

Aggregations

Aggregations are available through the `aggregations` property:

```
for tag in response.aggregations.per_tag.buckets:
    print(tag.key, tag.max_lines.value)
```

7.2.3 MultiSearch

If you need to execute multiple searches at the same time you can use the `MultiSearch` class which will use the `_msearch` API:

```
.. code:: python

from elasticsearch_dsl import MultiSearch, Search

ms = MultiSearch(index='blogs')

ms = ms.add(Search().filter('term', tags='python')) ms = ms.add(Search().filter('term',
tags='elasticsearch'))

responses = ms.execute()

for response in responses: print("Results for query %r." % response.search.filter) for hit in response:
    print(hit.title)
```

7.3 Persistence

You can use the `dsl` library to define your mappings and a basic persistent layer for your application.

7.3.1 Mappings

The mapping definition follows a similar pattern to the query dsl:

```
from elasticsearch_dsl import Mapping, String, Nested

# name your type
m = Mapping('my-type')

# add fields
m.field('title', 'string')

# you can use multi-fields easily
m.field('category', 'string', fields={'raw': String(index='not_analyzed')})

# you can also create a field manually
comment = Nested()
comment.field('author', String())
comment.field('created_at', Date())

# and attach it to the mapping
m.field('comments', comment)

# you can also define mappings for the meta fields
m.meta('_all', enabled=False)

# save the mapping into index 'my-index'
m.save('my-index')
```

Note: By default all fields (with the exception of `Nested`) will expect single values. You can always override this expectation during the field creation/definition by passing in `multi=True` into the constructor (`m.field('tags',`

`String(index='not_analyzed', multi=True)))`. Then the value of the field, even if the field hasn't been set, will be an empty list enabling you to write `doc.tags.append('search')`.

Especially if you are using dynamic mappings it might be useful to update the mapping based on an existing type in Elasticsearch, or create the mapping directly from an existing type:

```
# get the mapping from our production cluster
m = Mapping.from_es('my-index', 'my-type', using='prod')

# update based on data in QA cluster
m.update_from_es('my-index', using='qa')

# update the mapping on production
m.save('my-index', using='prod')
```

Common field options:

multi If set to `True` the field's value will be set to `[]` at first access.

required Indicates if a field requires a value for the document to be valid.

7.3.2 Analysis

To specify analyzer values for `String` fields you can just use the name of the analyzer (as a string) and either rely on the analyzer being defined (like built-in analyzers) or define the analyzer yourself manually.

Alternatively you can create your own analyzer and have the persistence layer handle its creation:

```
from elasticsearch_dsl import analyzer, tokenizer

my_analyzer = analyzer('my_analyzer',
    tokenizer=tokenizer('trigram', 'nGram', min_gram=3, max_gram=3),
    filter=['lowercase']
)
```

Each analysis object needs to have a name (`my_analyzer` and `trigram` in our example) and tokenizers, token filters and char filters also need to specify type (`nGram` in our example).

Note: When creating a mapping which relies on a custom analyzer the index must either not exist or be closed. To create multiple `DocType`-defined mappings you can use the [Index](#) object.

7.3.3 DocType

If you want to create a model-like wrapper around your documents, use the `DocType` class:

```
from datetime import datetime
from elasticsearch_dsl import DocType, String, Date, Nested, Boolean, analyzer

html_strip = analyzer('html_strip',
    tokenizer="standard",
    filter=["standard", "lowercase", "stop", "snowball"],
    char_filter=["html_strip"]
)

class Post(DocType):
```

```

title = String()
title_suggest = Completion(payloads=True)
created_at = Date()
published = Boolean()
category = String(
    analyzer=html_strip,
    fields={'raw': String(index='not_analyzed')}
)

comments = Nested(
    properties={
        'author': String(fields={'raw': String(index='not_analyzed')}),
        'content': String(analyzer='snowball'),
        'created_at': Date()
    }
)

class Meta:
    index = 'blog'

def add_comment(self, author, content):
    self.comments.append(
        {'author': author, 'content': content})

def save(self, ** kwargs):
    self.created_at = datetime.now()
    return super().save(** kwargs)

```

Document life cycle

Before you first use the `Post` document type, you need to create the mappings in Elasticsearch. For that you can either use the `Index` object or create the mappings directly by calling the `init` class method:

```

# create the mappings in Elasticsearch
Post.init()

```

To create a new `Post` document just instantiate the class and pass in any fields you wish to set, you can then use standard attribute setting to change/add more fields. Note that you are not limited to the fields defined explicitly:

```

# instantiate the document
first = Post(title='My First Blog Post, yay!', published=True)
# assign some field values, can be values or lists of values
first.category = ['everything', 'nothing']
# every document has an id in meta
first.meta.id = 47

# save the document into the cluster
first.save()

```

All the metadata fields (`id`, `parent`, `routing`, `index` etc) can be accessed (and set) via a `meta` attribute or directly using the underscored variant:

```

post = Post(meta={'id': 42})

# prints 42, same as post._id
print(post.meta.id)

```

```
# override default index, same as post._index
post.meta.index = 'my-blog'
```

Note: Having all metadata accessible through `meta` means that this name is reserved and you shouldn't have a field called `meta` on your document. If you, however, need it you can still access the data using the `get` item (as opposed to `attribute`) syntax: `post['meta']`.

To retrieve an existing document use the `get` class method:

```
# retrieve the document
first = Post.get(id=42)
# now we can call methods, change fields, ...
first.add_comment('me', 'This is nice!')
# and save the changes into the cluster again
first.save()

# you can also update just individual fields which will call the update API
# and also update the document in place
first.update(published=True, published_by='me')
```

If the document is not found in `elasticsearch` an exception (`elasticsearch.NotFoundError`) will be raised. If you wish to return `None` instead just pass in `ignore=404` to suppress the exception:

```
p = Post.get(id='not-in-es', ignore=404)
p is None
```

All the information about the `DocType`, including its `Mapping` can be accessed through the `_doc_type` attribute of the class:

```
# name of the type and index in elasticsearch
Post._doc_type.name
Post._doc_type.index

# the raw Mapping object
Post._doc_type.mapping

# the optional name of the parent type (if defined)
Post._doc_type.parent
```

The `_doc_type` attribute is also home to the `refresh` method which will update the mapping on the `DocType` from `elasticsearch`. This is very useful if you use dynamic mappings and want the class to be aware of those fields (for example if you wish the `Date` fields to be properly (de)serialized):

```
Post._doc_type.refresh()
```

To delete a document just call its `delete` method:

```
first = Post.get(id=42)
first.delete()
```

Search

To search for this document type, use the `search` class method:

```
# by calling .search we get back a standard Search object
s = Post.search()
# the search is already limited to the index and doc_type of our document
s = s.filter('term', published=True).query('match', title='first')

results = s.execute()

# when you execute the search the results are wrapped in your document class (Post)
for posts in results:
    print(post.meta.score, post.title)
```

Alternatively you can just take a Search object and restrict it to return our document type, wrapped in correct class:

```
s = Search()
s = s.doc_type(Post)
```

You can also combine document classes with standard doc types (just strings), which will be treated as before. You can also pass in multiple DocType subclasses and each document in the response will be wrapped in it's class.

If you want to run suggestions, just use the suggest method on the Search object:

```
s = Post.search()
s.suggest('title_suggestions', 'pyth', completion={'field': 'title_suggest'})

# you can even execute just the suggestions via the _suggest API
suggestions = s.execute_suggest()

for result in suggestions.title_suggestions:
    print('Suggestions for %s:' % result.text)
    for option in result.options:
        print('  %s (%r)' % (option.text, option.payload))
```

class Meta options

In the Meta class inside your document definition you can define various metadata for your document:

doc_type name of the doc_type in elasticsearch. By default it will be constructed from the class name (MyDocument -> my_document)

index default index for the document, by default it is empty and every operation such as get or save requires an explicit index parameter

using default connection alias to use, defaults to 'default'

mapping optional instance of Mapping class to use as base for the mappings created from the fields on the document class itself.

Any attributes on the Meta class that are instance of MetaField will be used to control the mapping of the meta fields (_all, _parent etc). Just name the parameter (without the leading underscore) as the field you wish to map and pass any parameters to the MetaField class:

```
class Post(DocType):
    title = String()

    class Meta:
        all = MetaField(enabled=False)
        parent = MetaField(type='blog')
        dynamic = MetaField('strict')
```

7.3.4 Index

Index is a class responsible for holding all the metadata related to an index in elasticsearch - mappings and settings. It is most useful when defining your mappings since it allows for easy creation of multiple mappings at the same time. This is especially useful when setting up your elasticsearch objects in a migration:

```
from elasticsearch_dsl import Index, DocType, String

blogs = Index('blogs')

# define custom settings
blogs.settings(
    number_of_shards=1,
    number_of_replicas=0
)

# define aliases
blogs.aliases(
    old_blogs={}
)

# register a doc_type with the index
blogs.doc_type(Post)

# can also be used as class decorator when defining the DocType
@blogs.doc_type
class Post(DocType):
    title = String()

# delete the index, ignore if it doesn't exist
blogs.delete(ignore=404)

# create the index in elasticsearch
blogs.create()
```

You can also set up a template for your indices and use the `clone` method to create specific copies:

```
blogs = Index('blogs', using='production')
blogs.settings(number_of_shards=2)
blogs.doc_type(Post)

# create a copy of the index with different name
company_blogs = blogs.clone('company-blogs')

# create a different copy on different cluster
dev_blogs = blogs.clone('blogs', using='dev')
# and change its settings
dev_blogs.setting(number_of_shards=1)
```

7.4 Faceted Search

The library comes with a simple abstraction aimed at helping you develop faceted navigation for your data.

Note: This API is experimental and will be subject to change. Any feedback is welcome.

7.4.1 Configuration

You can provide several configuration options (as class attributes) when declaring a `FacetedSearch` subclass:

index the name of the index (as string) to search through, defaults to `'_all'`.

doc_types list of `DocType` subclasses or strings to be used, defaults to `['_all']`.

fields list of fields on the document type to search through. The list will be passes to `MultiMatch` query so can contain boost values (`'title^5'`), defaults to `['*']`.

facets dictionary of facets to display/filter on. The key is the name displayed and values should be instances of any `Facet` subclass, for example: `{ 'tags' : TermsFacet (field='tags') }`

Facets

There are several different facets available:

TermsFacet provides an option to split documents into groups based on a value of a field, for example `TermsFacet (field='catgeory')`

DateHistogramFacet split documents into time intervals, example: `DateHistogramFacet (field="published_date", interval="day")`

HistogramFacet simmilar to `DateHistogramFacet` but for numerical values: `HistogramFacet (field="rating", interval=2)`

Rangefacet allows you to define your own ranges for a numerical fiels: `Rangefacet (field="comment_count", ranges=[("few", (None, 2)), ("lots", (2, None))])`

Advanced

If you require any custom behavior or modifications simply override one or more of the methods responsible for the class' functions. The two main methods are:

search(self) is responsible for constructing the `Search` object used. Override this if you want to customize the search object (for example by adding a global filter for published articles only).

query(self, search) adds the query postion of the search (if search input specified), by default using `MultiField` query. Override this if you want to modify the query type used.

7.4.2 Usage

The custom subclass can be instantiated empty to provide an empty search (matching everything) or with `query` and `filters`.

query is used to pass in the text of the query to be performed. If `None` is passed in (default) a `MatchAll` query will be used. For example `'python web'`

filters is a dictionary containing all the facet filters that you wish to apply. Use the name of the facet (from `.facets` attribute) as the key and one of the possible values as value. For example `{ 'tags' : 'python' }`.

Response

the response returned from the `FacetedSearch` object (by calling `.execute()`) is a subclass of the standard `Response` class that adds a property called `facets` which contains a dictionary with lists of buckets - each represented by a tuple of key, document count and a flag indicating whether this value has been filtered on.

7.4.3 Example

```
from datetime import date

from elasticsearch_dsl import FacetedSearch, TermsFacet, DateHistogramFacet

class BlogSearch(FacetedSearch):
    doc_types = [Article, ]
    # fields that should be searched
    fields = ['tags', 'title', 'body']

    facets = {
        # use bucket aggregations to define facets
        'tags': TermsFacet(field='tags'),
        'publishing_frequency': DateHistogramFacet(field='published_from', interval='month')
    }

    def search(self):
        # override methods to add custom pieces
        s = super().search()
        return s.filter('range', publish_from={'lte': 'now/h'})

bs = BlogSearch('python web', {'publishing_frequency': date(2015, 6)})
response = bs.execute()

# access hits and other attributes as usual
print(response.hits.total, 'hits total')
for hit in response:
    print(hit.meta.score, hit.title)

for (tag, count, selected) in response.facets.tags:
    print(tag, ' (SELECTED):' if selected else ': ', count)

for (month, count, selected) in response.facets.publishing_frequency:
    print(month.strftime('%B %Y'), ' (SELECTED):' if selected else ': ', count)
```

7.5 Changelog

7.5.1 0.0.11 (2016-01-28)

- Fix #330 - `FacetedSearch` remembered previous filter values.

7.5.2 0.0.10 (2016-01-24)

- Search can now be iterated over to get back hits
- Search now caches responses from Elasticsearch

- `DateHistogramFacet` now defaults to returning empty intervals
- `Search` no longer accepts positional parameters
- Experimental `MultiSearch` API
- added option to talk to `_suggest` endpoint (`execute_suggest`)

7.5.3 0.0.9 (2015-10-26)

- `FacetedSearch` now uses its own `Facet` class instead of built in aggregations

7.5.4 0.0.8 (2015-08-28)

- 0.0.5 and 0.0.6 was released with broken .tar.gz on pypi, just a build fix

7.5.5 0.0.5 (2015-08-27)

- added support for `(index/search)_analyzer` via #143, thanks @wkiser!
- even keys accessed via `['field']` on `AttrDict` will be wrapped in `Attr[Dict|List]` for consistency
- Added a convenient option to specify a custom `doc_class` to wrap inner/Nested documents
- `blank` option has been removed
- `AttributeError` is no longer raised when accessing an empty field.
- added `required` flag to fields and validation hooks to fields and (sub)documents
- removed `get` method from `AttrDict`. Use `getattr(d, key, default)` instead.
- added `FacetedSearch` for easy declarative faceted navigation

7.5.6 0.0.4 (2015-04-24)

- Metadata fields (such as `id`, `parent`, `index`, `version` etc) must be stored (and retrieved) using the `meta` attribute (#58) on both `Result` and `DocType` objects or using their underscored variants (`_id`, `_parent` etc)
- query on `Search` can now be directly assigned
- `suggest` method added to `Search`
- `Search.doc_type` now accepts `DocType` subclasses directly
- `Properties.property` method renamed to `field` for consistency
- `Date` field now raises `ValidationException` on incorrect data

7.5.7 0.0.3 (2015-01-23)

Added persistence layer (`Mapping` and `DocType`), various fixes and improvements.

7.5.8 0.0.2 (2014-08-27)

Fix for python 2

7.5.9 0.0.1 (2014-08-27)

Initial release.